



AutoQuotes

from  revalize

REVALIZE UNIVERSITY COURSE CATALOG

Product: AutoQuotes

Year 2025

*The Revalize Training Team hosts live and instructor-led courses that provide an in-depth demonstration of the features and tools within the AutoQuotes application. These AutoQuotes Training Classes will prepare users to manage projects successfully and efficiently!**

**Prices are as of January 1, 2025.*

**Please contact us on [our portal](#) to apply for the certification program and to inquire for other combined training packages and quotations, including private group and on-site training.*



[Revalize University](#)



[Support Portal](#)

VIRTUAL PRIVATE CLASS

hours and pricing vary

ON-SITE PRIVATE CLASS

~ 1 day | Instructor-Led

starting at \$1900 per day

Private session include attendance for up to 4 enrollees, fees applicable for additional attendees.

Flexible schedule coordinated with the instructor.

AQ CPQ Basic Training

1.5-Hour | Instructor-Led | \$390 per session

- Navigate AQ CPQ software Add, Review, and Edit Projects
- Navigate Product Listings in AQ Catalog
- Manage Standard Reports and Quotes
- Navigate Spreadsheets

AQ CPQ Admin Training

1-Hour | Instructor-Led | \$360 per session

- Manage Company Access to Software
- Setup Company User Roles and Accounts
- Create Company-wide Defaults and Settings
- Establish Customer Specific Pricing & Deviated Pricing
- Maintain Account Security

AQ Designer: Essentials Training

2-Hour | Instructor-Led | \$475 per session

- AQ Designer Studio Navigation
- Add and Import Drawings
- Using Templates for Default AQ Scaling
- Review Designer and CPQ Integration
- Create, Generate, and Send Standard & Detailed Reports

AQ CPQ Products API Training

1-Hour | Instructor-Led | \$360 per session

- Minimize Data Management Process
- Keep Data Uniform Across Internal and External Channels
- Format Requests in JSON Formatting
- Distinguish Response Codes

AQ CPQ Projects API Training

1-Hour | Instructor-Led | \$360 per session

- Access with Quick, Secure, and Direct Integration with your Existing ERP and CRM Systems
- Manage Data in a Secure Environment
- Access Project Data for use in ERP and CRM Software

AQ Pay and Payment Terms Training

1-Hour | Instructor-Led | \$360 per session

- Navigate AQ CPQ software
- Define and Communicate Payment Terms to Clients
- Track and Collect Payments
- Basic Reporting

AQ CPQ Advanced Training

2-Hour | Instructor-Led | \$475 per session

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Import and Export Project Data
- Manage Companywide Defaults and Settings

AQ SKU Training

1-Hour | Instructor-Led | \$360 per session

- Manage Inventory Optimize
- Product Listing Search Results
- Navigate Full Functionality of AQ Catalog
- Generate Detailed Quotes
- Manage Multiple Warehouse Location

AQ Design Solutions: Revit Plug-In

1-Hour | Instructor-Led | \$360 per session

- Revit/AQ Integration
- Automate Processes using Parameter Tool
- AQ CPQ Project Integration
- Accessing Accurate Manufacturer Content

AQ SpecQuote Training (MAFSI)

1-Hour | Instructor-Led | \$360 per session

- Track Commissions and See the Value of Projects
- Automate the Process of Receiving and Updating Job Related Data

AQ Insight Pro for Manufacturers

1-Hour | Instructor-Led | \$360 per session

- Review Real-Time Reporting,
- Manage Data
- Easily Identify Client Demographics
- Identify Sales Trends Historically & Real-Time

Please contact us on [our portal](#) for quotation and scheduling.

SELF-PACED TRAINING BUNDLE

\$250 per person

Includes AQ CPQ Basic, AQ CPQ Advanced,
AQ CPQ Admin, and AQ SKU Self-Paced trainings

AQ CPQ Basic Self-Paced Training

- Navigate AQ CPQ software Add, Review, and Edit Projects
- Navigate Product Listings in AQ Catalog
- Manage Standard Reports and Quotes
- Navigate Spreadsheets

AQ CPQ Advanced Self-Paced Training

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Import and Export Project Data

AQ CPQ Admin Self-Paced Training

- Manage Company Access to Software
- Setup Company User Roles and Accounts
- Create Company-wide Defaults and Settings
- Establish Customer Specific Pricing & Deviated Pricing
- Maintain Account Security

AQ SKU Self-Paced Training

- Manage Inventory Optimize
- Product Listing Search Results
- Navigate Full Functionality of AQ Catalog
- Generate Detailed Quotes
- Manage Multiple Warehouse Location

Please contact us on [our portal](#) for quotation.

AUTOQUOTES CERTIFICATION PROGRAM



You'll need to show full command of the AutoQuotes application's tools and features to become certified. The AutoQuotes Certification Exam will confirm your understanding of the topics covered in AutoQuotes CPQ and SKU. Although it is highly recommended that users attend training, it is not a requirement for certification.

To receive certification, you must score an 80% or higher and have an active license at the time of completion. Take the test now by registering at [Revalize University](#).

If you are interested in a live instructor-led manufacturer training, please contact us on [our portal](#) for quotation and scheduling.

FOR MANUFACTURERS

Self-paced onboarding video available.

[CLICK HERE](#)

AQ CPQ: New Manufacturer Training

1-Hour | Instructor-Led | \$360 per session

- AQ CPQ Interface Navigation
- Search and Review Catalog
- Manufacturer Settings
- Preferred Buyer/Approved Manufacturer Status

Private session include attendance for up to 4 enrollees,
fees applicable for additional attendees.

Flexible schedule coordinated with the instructor.

If you are interested in a live instructor-led manufacturer training,
please contact us on [our portal](#) for quotation and scheduling.