



AutoQuotes

from  revalize

REVALIZE UNIVERSITY COURSE CATALOG

Product: AutoQuotes

Year 2025

*The Revalize Training Team hosts live and instructor-led courses that provide an in-depth demonstration of the features and tools within the AutoQuotes application. These AutoQuotes Training Classes will prepare users to manage projects successfully and efficiently!**

**Prices are as of January 1, 2025.*

**Please contact us on [our portal](#) for other combined training packages and quotations, including private group and on-site training.*



[Revalize University](#)



[Support Portal](#)

VIRTUAL PRIVATE CLASS

hours and pricing vary

ON-SITE PRIVATE CLASS

~ 1 day | Instructor-Led
starting at \$1900 per day

Private session include attendance for up to 4 enrollees,
fees applicable for additional attendees.

Flexible schedule coordinated with the instructor.

AQ CPQ Basic Training

1.5-Hour | Instructor-Led | \$390 per session

- Navigate AQ CPQ software
- Add, Review, and Edit Projects
- Navigate Product Listings in AQ Catalog
- Manage Standard Reports and Quotes
- Navigate Spreadsheets

AQ CPQ Admin Training

1-Hour | Instructor-Led | \$360 per session

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

AQ Designer: Essentials Training

2-Hour | Instructor-Led | \$475 per session

- AQ Designer Studio Navigation
- Adding and Importing Drawings
- Using Templates for Default AQ Scaling
- Review Designer and CPQ Integration
- Create, Generate, and Send Standard & Detailed Reports

AQ CPQ Products API Training

1-Hour | Instructor-Led | \$360 per session

- Minimize Data Management Process
- Keep Data Uniform Across Internal and External Channels
- Format Requests in JSON Formatting
- Distinguish Response Codes

AQ CPQ Projects API Training

1-Hour | Instructor-Led | \$360 per session

- Access with Quick, Secure, and Direct Integration with your Existing ERP and CRM Systems
- Manage Data in a Secure Environment
- Access Project Data for use in ERP and CRM Software

AQ Pay and Payment Terms Training

1-Hour | Instructor-Led | \$360 per session

- Navigate AQ CPQ software
- Define and Communicate Payment Terms to Clients
- Track and Collect Payments
- Basic Reporting

AQ CPQ Advanced Training

2-Hour | Instructor-Led | \$475 per session

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

AQ SKU Training

1-Hour | Instructor-Led | \$360 per session

- Managing Inventory
- Optimizing Product Listing Search Results
- Navigating Full Functionality of AQ Catalog
- Generating Detailed Quotes
- Managing Multiple Warehouse Locations

AQ Design Solutions: Revit Plug-In

1-Hour | Instructor-Led | \$360 per session

- Revit/AQ Integration
- Automating Processes using Parameter Tool
- AQ CPQ Project Integration
- Accessing Accurate Manufacturer Content

AQ SpecQuote Training (MAFSI)

1-Hour | Instructor-Led | \$360 per session

- Track Commissions and See the Value of Projects
- Automate the Process of Receiving and Updating Job Related Data

AQ CPQ Enterprise Edition Training

1-Hour | Instructor-Led | \$360 per session

- Create Projects, and Sync Customers from AQ-CPQ directly from Salesforce and other Integrated CRM System
- Keep Customer, Project, and Opportunity Statuses always up to date
- Manage Customer Information with ease

AQ Insight Pro for Manufacturers

1-Hour | Instructor-Led | \$360 per session

- Review Real-Time Reporting,
- Manage Data
- Easily Identify Client Demographics
- Identify Sales Trends Historically & Real-Time

Please contact us on [our portal](#) for quotation and scheduling.

SELF-PACED TRAINING BUNDLE

\$250 per person

Includes AQ CPQ Basic, AQ CPQ Advanced,
AQ CPQ Admin, and AQ SKU Self-Paced trainings

AQ CPQ Basic Self-Paced Training

- Navigate AQ CPQ software
- Add, Review, and Edit Projects
- Navigate Product Listings in AQ Catalog
- Manage Standard Reports and Quotes
- Navigate Spreadsheets

AQ CPQ Advanced Self-Paced Training

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

AQ CPQ Admin Self-Paced Training

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

AQ SKU Self-Paced Training

- Managing Inventory
- Optimizing Product Listing Search Results
- Navigating Full Functionality of AQ Catalog
- Generating Detailed Quotes
- Managing Multiple Warehouse Locations

Please contact us on [our portal](#) for quotation.

FOR MANUFACTURERS

Self-paced onboarding video available.

[CLICK HERE](#)

AQ CPQ: New Manufacturer Training

1-Hour | Instructor-Led | \$360 per session

- AQ CPQ Interface Navigation
- Search and Review Catalog
- Manufacturer Settings
- Preferred Buyer/Approved Manufacturer Status

Private session include attendance for up to 4 enrollees,
fees applicable for additional attendees.

Flexible schedule coordinated with the instructor.

If you are interested in a live instructor-led manufacturer training,
please contact us on [our portal](#) for quotation and scheduling.