



CONFIGURE ONE CLOUD

from  revalize

# REVALIZE UNIVERSITY COURSE CATALOG

**Product: Configure One Cloud**

***Schedule for 2025***

*The Revalize Training Team hosts virtual, instructor-led courses that provide an in-depth demonstration of the features and tools within the Configure One Cloud application. These Configure One Cloud Training Classes will prepare users to configure and build their products successfully and efficiently!\**

*\*Pricing applies as of March 24, 2025.*

*\*Please contact us on [our portal](#) to apply for the certification program and to inquire for other combined training packages and quotations, including private group and on-site training.*



[Revalize University](#)



[Support Portal](#)

# ESSENTIAL ADMIN TRAINING OPTIONS

## VIRTUAL PRIVATE CLASS

Available for Configure One and Configure One Cloud Users

**~3-day | Instructor-Led | \$5,900 for up to 4 people**

Fees apply for additional attendees

Flexible schedule coordinated with the instructor

## ON-SITE PRIVATE CLASS

Available for Configure One and Configure One Cloud Users

**~3-day | Instructor-Led | \$7,620 plus T&E**

Contact us for quote and availability

## VIRTUAL SCHEDULED CLASSES

Available for Configure One Cloud Users Only

**~3-day | Instructor-Led | \$1,400 per person**

DATE	TIME (US EASTERN)
MON TO WED   APRIL 21-23, 2025	9:00 AM – 5:00 PM
MON TO WED   JUNE 2-4, 2025	9:00 AM – 5:00 PM
MON TO WED   JULY 14-16, 2025	9:00 AM – 5:00 PM
MON TO WED   AUG. 25-27, 2025	9:00 AM – 5:00 PM
MON TO WED   OCT 6-8, 2025	9:00 AM – 5:00 PM
MON TO WED   NOV. 17-19, 2025	9:00 AM – 5:00 PM
MON TO WED   DEC. 29-31, 2025	9:00 AM – 5:00 PM

## VIRTUAL SCHEDULED CLASSES

Available for Configure One Users Only

**~3-day | Instructor-Led | \$1,400 per person**

DATE	TIME (US EASTERN)
TUE TO THURS   APRIL 1-3, 2025	9:00 AM – 5:00 PM
MON TO WED   MAY 12-14, 2025	9:00 AM – 5:00 PM
MON TO WED   JUNE 23-25, 2025	9:00 AM – 5:00 PM
MON TO WED   AUG. 4-6, 2025	9:00 AM – 5:00 PM
MON TO WED   SEPT. 15-17, 2025	9:00 AM – 5:00 PM
MON TO WED   OCT. 27-29, 2025	9:00 AM – 5:00 PM
MON TO WED   DEC. 8-10, 2025	9:00 AM – 5:00 PM

# ESSENTIAL ADMIN TRAINING TOPICS

## Day 1 | Configure Part 1 and Part 2

### Configurations

- Create and set up configurable products
- Design and build smart interfaces for an intuitive user experience
- Continue to build out user interface with additional features for more sophisticated product structures and to maximize performance

## Day 2 | Bill of Material, Quoting and Pricing

### Bill of Material

- Plan and execute a Bill of Materials strategy to get the desired results
- Easily improve your Bill of Materials management skills

### Pricing

- Seamlessly manage global pricing to eliminate manual calculations
- Identify pricing options and review their specific implementation
- Gain in-depth knowledge of how pricing with Configure One Cloud can be configured to your specific business model

### Quoting

- Have a streamlined process and make sure no customer goes without the perfect price
- Build a quote interface and tools to handle discounting, select pricing, and multiple currencies

## Day 3 | Workflow Settings and System Admin

### Workflow Settings

- Ensure projects and teams run smoothly
- Gain foundational understanding you need to optimize your workflow and automate sales processes and workflows by streamlining approvals, notifications, and tasks
- In-depth training on workflow basics across all configurations and quoting activities

### System Admin

- Customize and manage up-to-date and effective workflow settings through the use of system administration tools
- Walk-through intuitive point-and-click administration tools to easily manage configurations, rules, users, and other customization settings.

# MIGRATION ESSENTIALS TRAINING SERIES

Available for Configure One Cloud Users Only

## ANNUAL SUBSCRIPTION

Instructor-Led | \$1200 per year

Access to Migration Essentials Training Series

Open to all subscribed users within the organization

## VIRTUAL PRIVATE CLASS

4 hours | Instructor-Led

\$900 for up to 4 people

Fees apply for additional attendees

Flexible schedule coordinated with the instructor

DATE	TIME (US EASTERN)
THURS. JAN. 30, 2025	1:00 PM – 4:00 PM
THURS. FEB. 27 2025	1:00 PM – 4:00 PM
THURS. MAR. 27, 2025	1:00 PM – 4:00 PM
WED. APRIL 23, 2025	1:00 PM – 4:00 PM
THURS. MAY 15, 2025	1:00 PM – 4:00 PM
THURS. JUNE 12, 2025	1:00 PM – 4:00 PM

### Training Topics Included:

- Configure One to Configure One Cloud Migration Overview
- Global Pricing Management
- Product Defaults and Automation
- Product Imports
- Pricing Equations

Please contact us for quotation and scheduling

## CONFIGURE ONE CLOUD SELF-PACED TRAINING SERIES

This learning plan includes training courses designed to introduce new users to some of the most common features and functions within the Configure One Cloud application. In each session, we will provide a high-level overview and demonstration of some of the functionality in Configure One Cloud including managing configurations, bill of material, quotes, pricing, and more. For access, register at [Revalize University](#).

## CONFIGURE ONE CLOUD CERTIFICATION PROGRAM



To receive a certification, you will have to demonstrate a mastery of knowledge of all the features and tools within the Configure One Cloud application. The Configure One Cloud Certification Course Exam will confirm your understanding of the topics covered in the Essential Administrator Training, including but not limited to configurations, bill of material (BOM), quoting, pricing, workflow, and system administrator training. *Although it is highly recommended that users attend training, it is not a requirement for certification.*

To receive certification, you must score an 80% or higher and have an active license at the time of completion. Take the test now by registering at [Revalize University](#).

If you have any questions or concerns, please reach out to us using [our portal](#).

# QUOTE DOCUMENT TRAINING

Available for Configure One and Configure One Cloud Users

## VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | \$1900 for up to 4 people

### Training Topics Included:

- Planning the Quote Document
- Using Quote Templates and Quote Wrappers
- HTML Basics
- Understanding the Script
- Template Testing
- Quote Document Outputs

### Prerequisites:

Users are encouraged to complete Essential Administrator Training prior to Quote Document Training.

Although HTML knowledge is not required to complete training, it is highly recommended that users have a basic understanding of HTML, including terminology, for the most efficient training experience.

# REAL-TIME 2D ADMINISTRATOR TRAINING

Available for Configure One and Configure One Cloud Users

## VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | \$1900 for up to 4 people

### Training Topics Included:

- Planning the Real-Time 2D Model
- Understanding the Script (JavaScript)
- Adding and Managing RT2D Drawing
- Managing Outputs and Configuration Results

### Prerequisites:

Users are encouraged to complete Essential Administrator Training and/or Quote Document Training prior to Real-Time 2D training, when applicable.

Although JavaScript knowledge is not required to complete training, it is highly recommended that users have a basic understanding of JavaScript, including terminology, for the most efficient training experience.

# 3D ADVANCED VISUALIZATION TRAINING

Available for Configure One Cloud Users Only

## VIRTUAL PRIVATE CLASS

~2-days | Instructor-Led | \$3900 for up to 4 people

### Training Topics Included:

- Planning the 3D Model
- Using the Product Editor to Manage Products
- Adding and Managing Attachment Points
- Creating Finishes and Finish Areas
- Publishing 3D products to Configure One Cloud

### Prerequisites:

Users are encouraged to complete Essential Administrator Training prior to 3D training.

Fees apply for additional attendees  
Flexible schedule coordinated with the instructor