



AutoQuotes  
a  revalize brand

# REVALIZE UNIVERSITY COURSE CATALOG

**Product: AutoQuotes**

**Schedule for Year 2023 - Quarter 1 and Quarter 2**

*The Revalize Training Team hosts live and instructor-led courses that provide an in-depth demonstration of the features and tools within the AutoQuotes application. These AutoQuotes Training Classes will prepare users to manage projects successfully and efficiently!\**

*\*Prices are as of February 1, 2023. Please contact us at [training@revalizesoftware.com](mailto:training@revalizesoftware.com) for other combined training packages and quotations.*



Revalize Training Team



[training@revalizesoftware.com](mailto:training@revalizesoftware.com)

## AQ CPQ Admin Training

### 1-Hour | Instructor-Led | \$125 per person

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

DATE	TIME (US EASTERN)
TUE. FEB 21, 2023	1:00 PM – 2:00 PM
THURS. APRIL 13, 2023	1:00 PM – 2:00 PM
THURS. MAY 11, 2023	1:00 PM – 2:00 PM
THURS. JUNE 8, 2023	1:00 PM – 2:00 PM

## AQ CPQ Advanced Training

### 2-Hour | Instructor-Led | \$175 per person

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

DATE	TIME (US EASTERN)
MON. FEB 13, 2023	10:00 AM – 12:00 PM
TUE. MAR 14, 2023	1:00 PM – 3:00 PM
TUE. APRIL 11, 2023	10:00 AM – 12:00 PM
TUE. MAY 9, 2023	1:00 PM – 3:00 PM
TUE. JUNE 6, 2023	10:00 AM – 12:00 PM

## AQ CPQ Basic Training

### 1.5-Hour | Instructor-Led | \$125 per person

- Navigate AQ CPQ software
- Add, Review, and Edit Projects
- Navigate Product Listings in AQ Catalog
- Manage Standard Reports and Quotes
- Navigate Spreadsheets

DATE	TIME (US EASTERN)
WED. FEB 1, 2023	1:00 PM – 2:30 PM
MON. FEB 6, 2023	2:00 PM – 3:30 PM
WED. FEB 15, 2023	10:30 AM – 12:00 PM
THURS. FEB 23, 2023	2:00 PM – 3:30 PM
WED. MAR 1, 2023	10:30 AM – 12:00 PM
TUE. MAR 7, 2023	2:00 PM – 3:30 PM
WED. MAR 15, 2023	10:30 AM – 12:00 PM
THURS. MAR 23, 2023	1:00 PM – 2:30 PM
TUE. MAR 28, 2023	10:30 AM – 12:00 PM
TUE. APRIL 4, 2023	10:00 AM – 11:30 AM
TUE. MAY 2, 2023	1:00 PM – 2:30 PM
TUE. MAY 30, 2023	10:00 AM – 11:30 AM
TUE. JUNE 27, 2023	1:00 PM – 2:30 PM

## AQ Design Solutions: Revit Plug-In

### 1-Hour | Instructor-Led | \$125 per person

- Revit/AQ Integration
- Automating Processes using Parameter Tool
- AQ CPQ Project Integration
- Accessing Accurate Manufacturer Content

DATE	TIME (US EASTERN)
THURS. FEB 2, 2023	10:00 AM – 11:00 AM
THURS. APRIL 6, 2023	10:00 AM – 11:00 AM
THURS. MAY 4, 2023	1:00 PM – 2:00 PM
THURS. JUNE 1, 2023	10:00 AM – 11:00 AM
THURS. JUNE 29, 2023	1:00 PM – 2:00 PM

## AQ CPQ Products API Training

### 1-Hour | Instructor-Led | \$125 per person

- Minimize Data Management Process
- Keep Data Uniform Across Internal and External Channels
- Format Requests in JSON Formatting
- Distinguish Response Codes

DATE	TIME (US EASTERN)
THURS. MAR 2, 2023	11:00 AM – 12:00 PM
TUE. APRIL 18, 2023	10:00 AM – 11:00 AM
TUE. JUNE 13, 2023	1:00 PM – 2:00 PM

## AQ CPQ Projects API Training

### 1-Hour | Instructor-Led | \$125 per person

- Access with Quick, Secure, and Direct Integration with your Existing ERP and CRM Systems
- Manage Data in a Secure Environment
- Access Project Data for use in ERP and CRM Software

DATE	TIME (US EASTERN)
WED. MAR 8, 2023	2:00 PM – 3:00 PM
TUE. APRIL 18, 2023	1:00 PM – 2:00 PM
TUE. JUNE 13, 2023	10:00 AM – 11:00 AM

## AQ CPQ Enterprise Edition Training

### 1-Hour | Instructor-Led | \$125 per person

- Create Projects, and Sync Customers from AQ-CPQ directly from Salesforce and other Integrated CRM System
- Keep Customer, Project, and Opportunity Statuses always up to date
- Manage Customer Information with ease

DATE	TIME (US EASTERN)
THURS. FEB 2, 2023	2:00 PM – 3:00 PM
TUE. FEB 28, 2023	1:00 PM – 2:00 PM
WED. MAR 29, 2023	10:00 AM – 11:00 AM
TUE. MAY 23, 2023	10:00 AM – 11:00 AM

## AQ Pay and Payment Terms Training

### 1-Hour | Instructor-Led | \$125 per person

- Navigate AQ CPQ software
- Define and Communicate Payment Terms to Clients
- Track and Collect Payments
- Basic Reporting

DATE	TIME (US EASTERN)
WED. MAR 15, 2023	1:00 PM – 2:00 PM
TUE. APRIL 25, 2023	10:00 AM – 11:00 AM

## AQ SpecQuote Training (MAFSI)

### 1-Hour | Instructor-Led | \$125 per person

- Track Commissions and See the Value of Projects
- Automate the Process of Receiving and Updating Job Related Data

DATE	TIME (US EASTERN)
TUE. MAR 21, 2023	11:00 AM – 12:00 PM
TUE. MAY 16, 2023	10:00 AM – 11:00 AM
TUE. JUNE 20, 2023	1:00 PM – 2:00 PM

## AQ Designer: Essentials Training

**2-Hour | Instructor-Led | \$175 per person**

- AQ Designer Studio Navigation
- Adding and Importing Drawings
- Using Templates for Default AQ Scaling
- Review Designer and CPQ Integration
- Create, Generate, and Send Standard & Detailed Reports

DATE	TIME (US EASTERN)
THUR. MAR 30, 2023	10:00 AM – 12:00 PM
TUE. MAY 16, 2023	1:00 PM – 3:00 PM
TUE. JUNE 20, 2023	10:00 AM – 12:00 PM

## AQ Insight Pro for Manufacturers

**1-Hour | Instructor-Led | \$100 per person**

- Review Real-Time Reporting,
- Manage Data
- Easily Identify Client Demographics
- Identify Sales Trends Historically & Real-Time

DATE	TIME (US EASTERN)
THURS. FEB 9, 2023	1:00 PM – 2:00 PM
TUE. APRIL 25, 2023	1:00 PM – 2:00 PM

## AQ SKU Training

**1-Hour | Instructor-Led | \$125 per person**

- Managing Inventory
- Optimizing Product Listing Search Results
- Navigating Full Functionality of AQ Catalog
- Generating Detailed Quotes
- Managing Multiple Warehouse Locations

DATE	TIME (US EASTERN)
THURS. FEB 16, 2023	10:00 AM – 11:00 AM
TUE. MAY 23, 2023	1:00 PM – 2:00 PM