



CONFIGURE ONE CLOUD

from  revalize

REVALIZE UNIVERSITY COURSE CATALOG

Product: Configure One Cloud

Essential Admin Training

Schedule for Year 2023

*The Revalize Training Team hosts virtual, instructor-led courses that provide an in-depth demonstration of the features and tools within the Configure One Cloud application. These Configure One Cloud Training Classes will prepare users to configure and build their products successfully and efficiently!**

**Prices are as of June 1, 2023.*

**Please contact us at training@revalizesoftware.com to apply for the certification program and to inquire for other combined training packages and quotations, including private group and onsite training.*

 Revalize Training Team

 training@revalizesoftware.com

ESSENTIAL ADMIN TRAINING

VIRTUAL SCHEDULED CLASSES

~3-day | Instructor-Led | \$1,400 per person

DATE	TIME (US EASTERN)
WED TO FRI AUG 23-25, 2023	9:00 AM – 5:00 PM
MON TO WED SEPT 11-13, 2023	9:00 AM – 5:00 PM
TUE TO THURS OCT 17-19, 2023	9:00 AM – 5:00 PM
MON TO WED NOV 13-15, 2023	9:00 AM – 5:00 PM
MON TO WED DEC 18-20, 2023	9:00 AM – 5:00 PM

VIRTUAL PRIVATE CLASS

~3-day | Instructor-Led
\$5,900 for up to 4 people

Flexible schedule coordinated
with the instructor

ON-SITE PRIVATE CLASS

~3-day | Instructor-Led

Please contact us for quotation and scheduling
at training@revalizesoftware.com

Day 1 | Configure Part 1 and Part 2

Configure Part 1

- Create and set up your own configurable products and review product default selection capabilities
- Set, access, and secure products using inputs and values
- Design an intuitive user experience and build smarter interfaces
- Build a configuration interface and see results from products

Configure Part 2

- Have a more in-depth discussion on features with training from configurations part
- Build our user interface and continue to expand on features, including attributes, input filtering, escape values, and more
- Gain expertise in input repetition, driven outputs, and nested configurations to maximize the performance software

Day 3 | Workflow Settings and System Admin

Workflow Settings

- Ensure projects and teams run smoothly
- Have an in-depth training on the workflow basics including workgroups, notifications groups, status levels, status events, special request rules, and processes, and quote requests
- Gain foundational understanding you need to optimize your workflow and automate sales processes and workflows by streamlining approvals, notifications, and tasks

System Admin

- Customize and manage up-to-date and effective workflow settings through the use of system administration tools
- Walk-through intuitive point-and-click administration tools that enable comprehensive system configuration, robust rules management, seamless user and permissions control, internationalization of user-facing content, and effortless customization settings

Day 2 | Bill of Material, Quoting and Pricing

Bill of Material

- Generate unique bills of material for each configuration of a product
- Plan your bill of material strategy and automate item masters for successful results
- Get the results you want from the bill of material by editing skeletons quickly and easily
- Improve your bill of material management skills

Quoting

- Build a quote interface and tools
- Set up automatic and manual discounting, distributor pricing
- Manage currency conversions in the Multi-Currency BOM Pricing Service
- Have a streamline the process and make sure no customer goes without the perfect price

Pricing

- Seamlessly manage pricing for products across multiple currencies, eliminating manual calculations
- Identify differences between Multi-Currency BOM Service Pricing and Dynamic Pricing and review the implementation of each
- Gain knowledge about pricing equations, cost-driven pricing, pricing maintenance, pricing outputs, and customized Price books

CONFIGURE ONE CLOUD CERTIFICATION PROGRAM



To receive a certification, you will have to demonstrate a mastery of knowledge of all the features and tools within the Configure One Cloud application. The Configure One Cloud Certification Course Exam will confirm your understanding of the topics covered in the Essential Administrator Training, including but not limited to configurations, bill of material (BOM), quoting, pricing, workflow, and system administrator training. *Although it is highly recommended that users attend training, it is not a requirement for certification.*

To receive certification, you must score an 80% or higher and have an active license at the time of completion.

If you have any questions or concerns, please feel free to reach out to our training team directly training@revalizesoftware.com.