

# **REVALIZE UNIVERSITY COURSE CATALOG**

**Product: AutoQuotes** 

Schedule for Year 2024 - Quarter 1 and Quarter 2

The Revalize Training Team hosts live and instructor-led courses that provide an in-depth demonstration of the features and tools within the AutoQuotes application. These AutoQuotes Training Classes will prepare users to manage projects successfully and efficiently!\*

- \*Prices are as of January 1, 2024.
- \*Please contact us at training@revalizesoftware.com for other combined training packages and quotations, including private group and onsite training.



Revalize Training Team



training@revalizesoftware.com

## **VIRTUAL PRIVATE CLASS**

## **ON-SITE PRIVATE CLASS**

hours vary | Instructor-Led

2 days | Instructor-Led | starting at \$1720 per day

Available for up to 4 attendees, fees applicable for additional attendees.

More information on the topics covered are listed below. Flexible schedule coordinated with the instructor.

Please contact us for quotation and scheduling at <a href="mailto:training@revalizesoftware.com">training@revalizesoftware.com</a>

## VIRTUAL SCHEDULED CLASSES

Instructor-Led | for pricing, see below

## **AQ CPQ Basic Training**

#### 1.5-Hour | Instructor-Led | \$145 per person

- Navigate AQ CPQ software
- Add, Review, and Edit Projects
- Navigate Product Listings in AQ Catalog
- Manage Standard Reports and Quotes
- Navigate Spreadsheets

DATE	TIME (US EASTERN)
THURS. JAN. 11, 2024	1:00 PM - 2:30 PM
THURS. FEB. 15, 2024	10:00 AM - 11:30 AM
THURS. MAR. 21, 2024	10:00 AM - 11:30 AM
THURS. APRIL 25, 2024	10:00 AM - 11:30 AM
THURS. MAY 30, 2024	10:00 AM - 11:30 AM

## **AQ CPQ Admin Training**

#### 1-Hour | Instructor-Led | \$145 per person

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

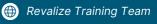
DATE	TIME (US EASTERN)
THURS. JAN. 25, 2024	10:00 AM - 11:00 AM
THURS. FEB. 29, 2024	10:00 AM - 11:00 AM
THURS. APRIL 4, 2024	10:00 AM - 11:00 AM
THURS. MAY 9, 2024	10:00 AM - 11:00 AM
THURS. JUNE 13, 2024	1:00 PM - 2:00 PM

## **AQ CPQ Advanced Training**

#### 2-Hour | Instructor-Led | \$195 per person

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

DATE	TIME (US EASTERN)
THURS. JAN. 18, 2024	10:00 AM - 12:00 PM
THURS. FEB. 22, 2024	10:00 AM - 12:00 PM
THURS. MAR. 28, 2024	10:00 AM - 12:00 PM
THURS. MAY 2, 2024	10:00 AM - 12:00 PM
THURS. JUNE 6, 2024	10:00 AM - 12:00 PM





## **AQ Designer: Essentials Training**

## 2-Hour Instructor-Led \$195 per person

- AQ Designer Studio Navigation
- Adding and Importing Drawings
- Using Templates for Default AQ Scaling
- Review Designer and CPQ Integration
- Create, Generate, and Send Standard & Detailed Reports

DATE	TIME (US EASTERN)
THURS. FEB. 1, 2024	10:00 AM - 12:00 PM
THURS. MAR. 7, 2024	10:00 AM - 12:00 PM
THURS. APRIL 11, 2024	1:00 PM - 3:00 PM
THURS. MAY 16, 2024	10:00 AM - 12:00 PM

## **AQ SKU Training**

## 1-Hour | Instructor-Led | \$145 per person

- Managing Inventory
- Optimizing Product Listing Search Results
- Navigating Full Functionality of AQ Catalog
- Generating Detailed Quotes
- Managing Multiple Warehouse Locations

DATE	TIME (US EASTERN)
THURS. FEB. 8, 2024	10:00 AM - 11:00 AM
THURS. MAR. 14, 2024	1:00 PM - 2:00 PM
THURS. APRIL 18, 2024	10:00 AM - 11:00 AM
THURS. MAY 23, 2024	10:00 AM - 11:00 AM
THURS. JUNE 27, 2024	10:00 AM - 11:00 AM

## OTHER COURSES AVAILABLE

## **VIRTUAL PRIVATE CLASS**

hours vary | Instructor-Led

## **ON-SITE PRIVATE CLASS**

2 days | Instructor-Led | starting at \$1720 per day

Available for up to 4 attendees, fees applicable for additional attendees.

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## **AQ Design Solutions: Revit Plug-In**

## 1-Hour | Instructor-Led | \$145 per person

- Revit/AQ Integration
- Automating Processes using Parameter Tool
- AQ CPQ Project Integration
- Accessing Accurate Manufacturer Content

## **AQ CPQ Products API Training**

#### 1-Hour | Instructor-Led | \$145 per person

- Minimize Data Management Process
- Keep Data Uniform Across Internal and External Channels
- · Format Requests in JSON Formatting
- Distinguish Response Codes

## **AQ CPQ Projects API Training**

## 1-Hour | Instructor-Led | \$145 per person

- Access with Quick, Secure, and Direct Integration with your Existing ERP and CRM Systems
- Manage Data in a Secure Environment
- · Access Project Data for use in ERP and CRM Software

## **AQ Pay and Payment Terms Training**

## 1-Hour |Instructor-Led | \$145 per person

- Navigate AQ CPQ software
- Define and Communicate Payment Terms to
- Track and Collect Payments
- Basic Reporting

## **AQ SpecQuote Training (MAFSI)**

## 1-Hour | Instructor-Led | \$145 per person

- Track Commissions and See the Value of **Projects**
- · Automate the Process of Receiving and Updating Job Related Data

## **AQ CPQ Enterprise Edition Training**

## 1-Hour | Instructor-Led | \$145 per person

- Create Projects, and Sync Customers from AQ-CPQ directly from Salesforce and other Integrated CRM System
- Keep Customer, Project, and Opportunity Statuses always up to date
- Manage Customer Information with ease

#### **AQ Insight Pro for Manufacturers**

## 1-Hour | Instructor-Led | \$125 per person

- Review Real-Time Reporting,
- · Manage Data
- Easily Identify Client Demographics
- Identify Sales Trends Historically & Real-Time