



CONFIGURE ONE CLOUD

from  revalize

REVALIZE UNIVERSITY COURSE CATALOG

Product: Configure One Cloud

Schedule for Year 2024 - Quarter 3 and Quarter 4

*The Revalize Training Team hosts virtual, instructor-led courses that provide an in-depth demonstration of the features and tools within the Configure One Cloud application. These Configure One Cloud Training Classes will prepare users to configure and build their products successfully and efficiently!**

**Prices are as of June 1, 2024.*

**Please contact us at training@revalizesoftware.com to apply for the certification program and to inquire for other combined training packages and quotations, including private group and onsite training.*

 Revalize Training Team

 training@revalizesoftware.com

ESSENTIAL ADMIN TRAINING

VIRTUAL SCHEDULED CLASSES

~3-day | Instructor-Led | \$1,400 per person

VIRTUAL PRIVATE CLASS

~3-day | Instructor-Led | \$5,900 for up to 4 people

Fees applicable for additional attendees

Flexible schedule coordinated with the instructor

ON-SITE PRIVATE CLASS

~3-day | Instructor-Led

Please contact us for quotation and scheduling

at training@revalizesoftware.com

DATE	TIME (US EASTERN)
MON TO WED JULY 29-31, 2024	9:00 AM – 5:00 PM
MON TO WED AUG. 26-28, 2024	9:00 AM – 5:00 PM
MON TO WED SEPT. 23-25, 2024	9:00 AM – 5:00 PM
MON TO WED OCT. 21-23, 2024	9:00 AM – 5:00 PM
MON TO WED NOV. 18-20, 2024	9:00 AM – 5:00 PM
MON TO WED DEC. 16-18, 2024	9:00 AM – 5:00 PM

Day 1 | Configure Part 1 and Part 2

Configure Part 1

- Create and set up your own configurable products and review product default selection capabilities
- Set, access, and secure products using inputs and values
- Design an intuitive user experience and build smarter interfaces
- Build a configuration interface and see results from products

Configure Part 2

- Have a more in-depth discussion on features with training from configurations part
- Build our user interface and continue to expand on features, including attributes, input filtering, escape values, and more
- Gain expertise in input repetition, driven outputs, and nested configurations to maximize the performance software

Day 2 | Bill of Material, Quoting and Pricing

Bill of Material

- Generate unique bills of material for each configuration of a product
- Plan your bill of material strategy and automate item masters for successful results
- Get the results you want from the bill of material by editing skeletons quickly and easily
- Improve your bill of material management skills

Pricing

- Seamlessly manage pricing for products across multiple currencies, eliminating manual calculations
- Identify differences between Multi-Currency BOM Service Pricing and Dynamic Pricing and review the implementation of each
- Gain knowledge about pricing equations, cost-driven pricing, pricing maintenance, pricing outputs, and customized Price books

Quoting

- Build a quote interface and tools
- Set up automatic and manual discounting, distributor pricing
- Manage currency conversions in the Multi-Currency BOM Pricing Service
- Have a streamline the process and make sure no customer goes without the perfect price

Day 3 | Workflow Settings and System Admin

Workflow Settings

- Ensure projects and teams run smoothly
- Have an in-depth training on the workflow basics including workgroups, notifications groups, status levels, status events, special request rules, and processes, and quote requests
- Gain foundational understanding you need to optimize your workflow and automate sales processes and workflows by streamlining approvals, notifications, and tasks

System Admin

- Customize and manage up-to-date and effective workflow settings through the use of system administration tools
- Walk-through intuitive point-and-click administration tools that enable comprehensive system configuration, robust rules management, seamless user and permissions control, internationalization of user-facing content, and effortless customization settings

MIGRATION ESSENTIALS TRAINING SERIES

VIRTUAL PRIVATE CLASS

4 hours | Instructor-Led
\$900 for up to 4 people

ANNUAL SUBSCRIPTION

Instructor-Led | \$1200 per year
Access to Migration Essentials Training Series

Open to all subscribed users within the organization.
Contact us for more information

All users with active license within the organization are encouraged to attend.
More information on the topics covered are listed below. Flexible schedule coordinated with the instructor.
Please contact us for quotation and scheduling at training@revalizesoftware.com

Training Topics Included:

- Configure One to Configure One Cloud Migration Overview
- Global Pricing Management
- Product Defaults and Automation
- Product Imports
- Pricing Equations

DATE	TIME (US EASTERN)
FRI. JULY 26, 2024	9:00 AM – 12:00 PM
THURS. AUG. 29, 2024	1:00 PM – 4:00 PM
THURS. SEPT. 26, 2024	1:00 PM – 4:00 PM
THURS. OCT. 24, 2024	1:00 PM – 4:00 PM
THURS. NOV. 21, 2024	1:00 PM – 4:00 PM
THURS. DEC. 12, 2024	1:00 PM – 4:00 PM

CONFIGURE ONE CLOUD CERTIFICATION PROGRAM



To receive a certification, you will have to demonstrate a mastery of knowledge of all the features and tools within the Configure One Cloud application. The Configure One Cloud Certification Course Exam will confirm your understanding of the topics covered in the Essential Administrator Training, including but not limited to configurations, bill of material (BOM), quoting, pricing, workflow, and system administrator training. *Although it is highly recommended that users attend training, it is not a requirement for certification.*

To receive certification, you must score an 80% or higher and have an active license at the time of completion.

If you have any questions or concerns, please feel free to reach out to our training team directly training@revalizesoftware.com.

QUOTE DOCUMENT TRAINING VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | \$1800 for up to 4 people

Training Topics Included:

- Planning the Quote Document
- Using Quote Templates and Quote Wrappers
- HTML Basics
- Understanding the Script
- Template Testing
- Quote Document Outputs

Prerequisites:

Users are encouraged to complete Essential Administrator Training prior to Quote Document Training.

Although HTML knowledge is not required to complete training, it is highly recommended that users have a basic understanding of HTML, including terminology, for the most efficient training experience.

REAL-TIME 2D ADMINISTRATOR TRAINING VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | \$1800 for up to 4 people

Training Topics Included:

- Planning the Real-Time 2D Model
- Understanding the Script (JavaScript)
- Adding and Managing RT2D Drawing
- Managing Outputs and Configuration Results

Prerequisites:

Users are encouraged to complete Essential Administrator Training and/or Quote Document Training prior to Real-Time 2D training, when applicable.

Although JavaScript knowledge is not required to complete training, it is highly recommended that users have a basic understanding of JavaScript, including terminology, for the most efficient training experience.

3D ADVANCED VISUALIZATION TRAINING VIRTUAL PRIVATE CLASS

~1-day | Instructor-Led | \$3600 for up to 4 people

Training Topics Included:

- Planning the 3D Model
- Using the Product Editor to Manage Products
- Adding and Managing Attachment Points
- Creating Finishes and Finish Areas
- Publishing 3D products to Configure One Cloud

Prerequisites:

Users are encouraged to complete Essential Administrator Training prior to 3D training.

Fees applicable for additional attendees
Flexible schedule coordinated with the instructor

Please contact us for quotation and scheduling at training@revalizesoftware.com