



CONFIGURE ONE CLOUD

from  revalize

# REVALIZE UNIVERSITY COURSE CATALOG

**Product: Configure One Cloud**  
**Essential Admin Training**  
**Schedule for Year 2024**

*The Revalize Training Team hosts virtual, instructor-led courses that provide an in-depth demonstration of the features and tools within the Configure One Cloud application. These Configure One Cloud Training Classes will prepare users to configure and build their products successfully and efficiently!\**

*\*Prices are as of June 1, 2023.*

*\*Please contact us at [training@revalizesoftware.com](mailto:training@revalizesoftware.com) to apply for the certification program and to inquire for other combined training packages and quotations, including private group and onsite training.*

 Revalize Training Team

 [training@revalizesoftware.com](mailto:training@revalizesoftware.com)

# ESSENTIAL ADMIN TRAINING

## VIRTUAL SCHEDULED CLASSES

~3-day | Instructor-Led | \$1,400 per person

DATE	TIME (US EASTERN)	DATE	TIME (US EASTERN)
MON TO WED   JAN. 22-24, 2024	9:00 AM – 5:00 PM	MON TO WED   JULY 29-31, 2024	9:00 AM – 5:00 PM
MON TO WED   FEB. 19-21, 2024	9:00 AM – 5:00 PM	MON TO WED   AUG. 26-28, 2024	9:00 AM – 5:00 PM
MON TO WED   MAR. 18-20, 2024	9:00 AM – 5:00 PM	MON TO WED   SEPT. 23-25, 2024	9:00 AM – 5:00 PM
MON TO WED   APRIL 22-24, 2024	9:00 AM – 5:00 PM	MON TO WED   OCT. 21-23, 2024	9:00 AM – 5:00 PM
MON TO WED   MAY 20-22, 2024	9:00 AM – 5:00 PM	MON TO WED   NOV. 18-20, 2024	9:00 AM – 5:00 PM
MON TO WED   JUNE 24-26, 2024	9:00 AM – 5:00 PM	MON TO WED   DEC. 16-18, 2024	9:00 AM – 5:00 PM

## VIRTUAL PRIVATE CLASS

~3-day | Instructor-Led | \$5,900 for up to 4 people

Fees applicable for additional attendees  
 Flexible schedule coordinated with the instructor

## ON-SITE PRIVATE CLASS

~3-day | Instructor-Led

Please contact us for quotation and scheduling at [training@revalizesoftware.com](mailto:training@revalizesoftware.com)

# CONFIGURE ONE CLOUD CERTIFICATION PROGRAM



To receive a certification, you will have to demonstrate a mastery of knowledge of all the features and tools within the Configure One Cloud application. The Configure One Cloud Certification Course Exam will confirm your understanding of the topics covered in the Essential Administrator Training, including but not limited to configurations, bill of material (BOM), quoting, pricing, workflow, and system administrator training. *Although it is highly recommended that users attend training, it is not a requirement for certification.*

To receive certification, you must score an 80% or higher and have an active license at the time of completion.

If you have any questions or concerns, please feel free to reach out to our training team directly [training@revalizesoftware.com](mailto:training@revalizesoftware.com).

**\*\*Please turn to page 3 for more details\*\***

# ESSENTIAL ADMIN TRAINING

## Day 1 | Configure Part 1 and Part 2

### Configure Part 1

- Create and set up your own configurable products and review product default selection capabilities
- Set, access, and secure products using inputs and values
- Design an intuitive user experience and build smarter interfaces
- Build a configuration interface and see results from products

### Configure Part 2

- Have a more in-depth discussion on features with training from configurations part
- Build our user interface and continue to expand on features, including attributes, input filtering, escape values, and more
- Gain expertise in input repetition, driven outputs, and nested configurations to maximize the performance software

## Day 2 | Bill of Material, Quoting and Pricing

### Bill of Material

- Generate unique bills of material for each configuration of a product
- Plan your bill of material strategy and automate item masters for successful results
- Get the results you want from the bill of material by editing skeletons quickly and easily
- Improve your bill of material management skills

### Quoting

- Build a quote interface and tools
- Set up automatic and manual discounting, distributor pricing
- Manage currency conversions in the Multi-Currency BOM Pricing Service
- Have a streamline the process and make sure no customer goes without the perfect price

### Pricing

- Seamlessly manage pricing for products across multiple currencies, eliminating manual calculations
- Identify differences between Multi-Currency BOM Service Pricing and Dynamic Pricing and review the implementation of each
- Gain knowledge about pricing equations, cost-driven pricing, pricing maintenance, pricing outputs, and customized Price books

## Day 3 | Workflow Settings and System Admin

### Workflow Settings

- Ensure projects and teams run smoothly
- Have an in-depth training on the workflow basics including workgroups, notifications groups, status levels, status events, special request rules, and processes, and quote requests
- Gain foundational understanding you need to optimize your workflow and automate sales processes and workflows by streamlining approvals, notifications, and tasks

### System Admin

- Customize and manage up-to-date and effective workflow settings through the use of system administration tools
- Walk-through intuitive point-and-click administration tools that enable comprehensive system configuration, robust rules management, seamless user and permissions control, internationalization of user-facing content, and effortless customization settings