REVALIZE UNIVERSITY COURSE CATALOG

Product: AutoQuotes

Schedule for Year 2024 - Quarter 2 and Quarter 3

The Revalize Training Team hosts live and instructor-led courses that provide an in-depth demonstration of the features and tools within the AutoQuotes application. These AutoQuotes Training Classes will prepare users to manage projects successfully and efficiently!*

*Prices are as of January 1, 2024.
*Please contact us at training@revalizesoftware.com for other combined training packages and quotations, including private group and onsite training.

🌐 *Revalize Training Team*

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VIRTUAL PRIVATE CLASS
hours vary | Instructor-Led

ON-SITE PRIVATE CLASS
2 days | Instructor-Led | starting at $1720 per day

Available for up to 4 attendees, fees applicable for additional attendees.
More information on the topics covered are listed below. Flexible schedule coordinated with the instructor.
Please contact us for quotation and scheduling at training@revalizesoftware.com

VIRTUAL SCHEDULED CLASSES
Instructor-Led | for pricing, see below

AQ CPQ Basic Training
1.5-Hour | Instructor-Led | $145 per person

- Navigate AQ CPQ software
- Add, Review, and Edit Projects
- Navigate Product Listings in AQ Catalog
- Manage Standard Reports and Quotes
- Navigate Spreadsheets

DATE	TIME (US EASTERN)
THURS. APRIL 25, 2024	10:00 AM – 11:30 AM
THURS. MAY 30, 2024	10:00 AM – 11:30 AM
THURS. JULY 11, 2024	1:00 PM – 2:30 PM
THURS. AUG. 15, 2024	10:00 AM – 11:30 AM
THURS. SEPT. 19, 2024	10:00 AM – 11:30 AM

AQ CPQ Admin Training
1-Hour | Instructor-Led | $145 per person

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

DATE	TIME (US EASTERN)
THURS. APRIL 4, 2024	10:00 AM – 11:00 AM
THURS. MAY 9, 2024	10:00 AM – 11:00 AM
THURS. JUNE 13, 2024	1:00 PM – 2:00 PM
THURS. JULY 25, 2024	10:00 AM – 11:00 AM
THURS. AUG. 29, 2024	10:00 AM – 11:00 AM

AQ CPQ Advanced Training
2-Hour | Instructor-Led | $195 per person

- AQ CPQ software navigation
- Familiarity with Project and Catalog Listings
- Manage User Accounts and Access
- Create, Generate, and Send Standard & Detailed Reports
- Importing and exporting
- Manage Companywide Defaults and Settings

DATE	TIME (US EASTERN)
THURS. MAY 2, 2024	10:00 AM – 12:00 PM
THURS. JUNE 6, 2024	10:00 AM – 12:00 PM
THURS. JULY 18, 2024	10:00 AM – 12:00 PM
THURS. AUG. 22, 2024	10:00 AM – 12:00 PM
THURS. SEPT. 26, 2024	10:00 AM – 12:00 PM

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AQ Designer: Essentials Training
2-Hour| Instructor-Led| $195 per person

- AQ Designer Studio Navigation
- Adding and Importing Drawings
- Using Templates for Default AQ Scaling
- Review Designer and CPQ Integration
- Create, Generate, and Send Standard & Detailed Reports

DATE	TIME (US EASTERN)
THURS. APRIL 11, 2024	1:00 PM – 3:00 PM
THURS. MAY 16, 2024	10:00 AM – 12:00 PM
WED. JULY 3, 2024	10:00 AM – 12:00 PM
THURS. AUG. 1, 2024	10:00 AM – 12:00 PM
THURS. SEPT. 5, 2024	10:00 AM – 12:00 PM

AQ SKU Training
1-Hour |Instructor-Led |$145 per person

- Managing Inventory
- Optimizing Product Listing Search Results
- Navigating Full Functionality of AQ Catalog
- Generating Detailed Quotes
- Managing Multiple Warehouse Locations

DATE	TIME (US EASTERN)
THURS. APRIL 18, 2024	10:00 AM – 11:00 AM
THURS. MAY 23, 2024	10:00 AM – 11:00 AM
THURS. JUNE 27, 2024	10:00 AM – 11:00 AM
THURS. AUG. 8, 2024	1:00 PM – 2:00 PM
THURS. SEPT. 12, 2024	1:00 PM – 2:00 PM

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OTHER COURSES AVAILABLE

VIRTUAL PRIVATE CLASS
hours vary | Instructor-Led

ON-SITE PRIVATE CLASS
2 days | Instructor-Led | starting at $1720 per day

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AQ Design Solutions: Revit Plug-In
1-Hour | Instructor-Led | $145 per person

- Revit/AQ Integration
- Automating Processes using Parameter Tool
- AQ CPQ Project Integration
- Accessing Accurate Manufacturer Content

AQ CPQ Products API Training
1-Hour | Instructor-Led | $145 per person

- Minimize Data Management Process
- Keep Data Uniform Across Internal and External Channels
- Format Requests in JSON Formatting
- Distinguish Response Codes

AQ CPQ Projects API Training
1-Hour | Instructor-Led | $145 per person

- Access with Quick, Secure, and Direct Integration with your Existing ERP and CRM Systems
- Manage Data in a Secure Environment
- Access Project Data for use in ERP and CRM Software

AQ Pay and Payment Terms Training
1-Hour | Instructor-Led | $145 per person

- Navigate AQ CPQ software
- Define and Communicate Payment Terms to Clients
- Track and Collect Payments
- Basic Reporting

AQ SpecQuote Training (MAFSI)
1-Hour | Instructor-Led | $145 per person

- Track Commissions and See the Value of Projects
- Automate the Process of Receiving and Updating Job Related Data

AQ CPQ Enterprise Edition Training
1-Hour | Instructor-Led | $145 per person

- Create Projects, and Sync Customers from AQ-CPQ directly from Salesforce and other Integrated CRM System
- Keep Customer, Project, and Opportunity Statuses always up to date
- Manage Customer Information with ease

AQ Insight Pro for Manufacturers
1-Hour | Instructor-Led | $125 per person

- Review Real-Time Reporting,
- Manage Data
- Easily Identify Client Demographics
- Identify Sales Trends Historically & Real-Time